

CUSTOMER QUICK-START



D TAX ACCOUNTING SOLUTIONS

YOUR D-TAX BILLING ERP STARTER GUIDE

Download. Open. Activate. Create GST invoices. Keep a regular backup - all in a simple offline billing file.

For Chrome or Microsoft Edge on a supported Windows computer. Single-computer license - check the purchased plan.

1. Access your private delivery link

After your payment is confirmed, the checkout screen shows a private link. We also attempt to email it.

D-TAX CUSTOMER DELIVERY - EXAMPLE

Thank you for your purchase

ORDER DELIVERY LINK

Download & activate [open private page]

ILLUSTRATIVE PANEL - LABELS MAY VARY

01

Open the private link

Use the link on your payment success page or in the email sent to the address at checkout.

02

Download the HTML file

Choose Download software; save the HTML file in a permanent folder on your computer.

03

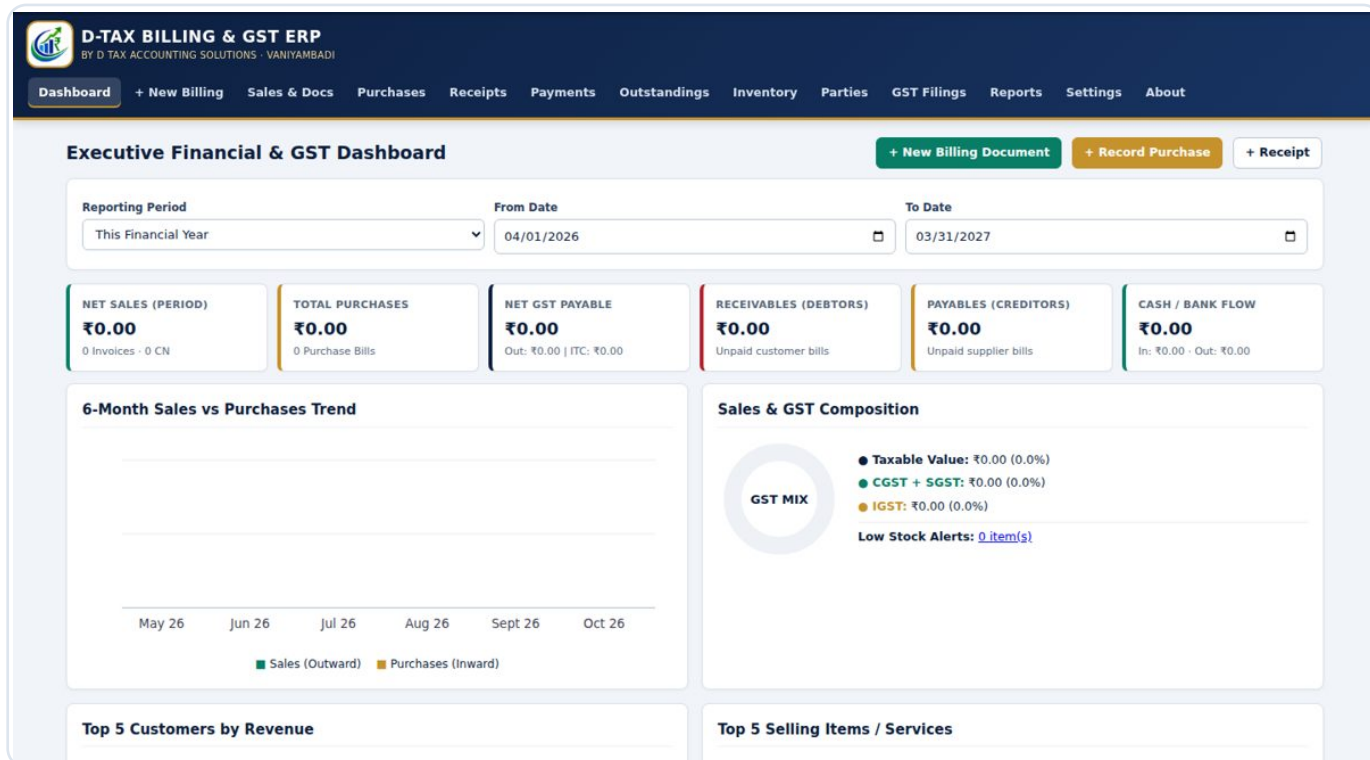
Open in Chrome or Microsoft Edge

Double-click the saved HTML file. Do not edit the source or rename it repeatedly.

Keep private: The download link and issued license key belong to your purchase. Avoid sharing them. If delivery email is missing, check spam and contact support with the payment reference.

2. Find your Machine ID and activate

The Machine ID appears in the software under the About tab. Your order is intended for one computer.



ACTUAL SOFTWARE SCREENSHOT | Dashboard with the About menu on the top right

01

Open About

On the top navigation bar, select About. Locate Your Machine ID and copy it.

02

Generate your license

Return to your private delivery page; paste the Machine ID; click Generate license key.

03

Paste the key into About

Copy the issued DTAX2... license key. Paste it into the software license field and save.

Note: Changing browser profile, deleting site data, clearing browser storage, moving file origins or changing device may change the application identity or remove data. Contact support before reactivating on another computer.

3. Create your first invoice and backup

Begin by filling Business Settings, party details and products, then preview your invoice template.

D-TAX BILLING & GST ERP
BY D TAX ACCOUNTING SOLUTIONS · VANIYAMBADI

Dashboard **+ New Billing** Sales & Docs Purchases Receipts Payments Outstandings Inventory Parties GST Filings Reports Settings About

Create Billing Document Default Template: 1. Executive Indigo

Billing GSTIN / Business Address: (Business profile incomplete) — Document Type: Tax Invoice Document Date: 10/28/2026 Due / Validity Date: mm/dd/yyyy Party / Customer: [+ New Party](#)

Place of Supply: 33 — Tamil Nadu Tax Mode: With GST (CGST/SGST/GST)

Original Invoice No. (for CN/DN/Order Ref): Original Invoice Date: mm/dd/yyyy Debit Note Category (if Debit Note): Sales Debit Note (Price/Tax Incre) e-Way Bill No. (Optional): Vehicle No. / Dispatch Through:

Buyer PO / Order No.:

☐ Rates are GST Inclusive ☒ Round off total to nearest ₹ ☐ Record Immediate Full Receipt (Cash/UPI)

Item / Service Description	HSN/SAC	Unit	Qty	Rate ₹	Disc %	Tax Type	GST %	Line Total
Item or service description	HSN/SAC	Nos	1	0	0	Taxable	18	₹0.00

[+ Add Line Item](#)

Additional / Freight / Packing Charges (₹): 0 Taxable Value: ₹0.00

CGST: ₹0.00

ACTUAL SOFTWARE SCREENSHOT | Actual New Billing screen

01

Fill Settings and your business profile

Review business name, GSTIN, state, bank details, UPI details and invoice numbering.

02

Make a sample Tax Invoice

Add a customer, item/HSN, quantity, tax rate and supply state. Confirm totals and preview/print.

03

Export a backup every working day

Use the JSON backup option. Save the backup outside the browser, such as a separate disk or USB drive.

Critical: The billing data lives in the browser storage/profile, not inside the HTML file. Backup, restore and invoice print should be tested before using this for live business records.

4. Review GST working reports and get help

The software supplies GST working reports. They are not guaranteed to be direct GST-portal-upload files.

ACTUAL SOFTWARE SCREENSHOT | Actual GST Filings view

01

Check reports

Compare source invoices, purchases, tax liability, GSTIN and financial-year figures.

02

Export carefully

Excel/JSON exports are working drafts. Reconcile with portal forms and official utility formats.

03

Protect records

Keep copies of backups, invoices and prior software versions; do not clear browser data casually.

D TAX ACCOUNTING SOLUTIONS

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